Financial Tear Sheet

Corporate Profile

Tyson Foods, Inc. [NYSE: TSN], founded in 1935 with headquarters in Springdale, Arkansas, is one of the world's largest processors and marketers of chicken, beef and pork, the second-largest food production company in the Fortune 500 and a member of the S&P 500. The company produces a wide variety of protein-based and prepared food products and is the recognized market leader in the retail and foodservice markets it serves. Tyson provides products and services to customers throughout the United States and more than 130 countries. The company has approximately 115,000 Team Members employed at more than 400 facilities and offices in the United States and around the world. Through its Core Values, Code of Conduct and Team Member Bill of Rights, Tyson strives to operate with integrity and trust and is committed to creating value for its shareholders, customers and Team Members. The company also strives to be faith-friendly, provide a safe work environment and serve as stewards of the animals, land and environment entrusted to it.

Primary IR Contact

Jon Kathol
Vice President of Investor Relations
and Assistant Secretary
Tyson Foods, Inc.

Stock Performance

TSN (Common Stock)	
Exchange	**NYSE (US Dollar)**
Price	**$24.87**
Change (%)	▼ 0.05 (0.20%)
Volume	**1,848,494**
52 Week Low	**$14.06**
Market Cap	**$7,083,622,620**
Rolling EPS	**1.46**
PE Ratio	**17.0342**
Shares Outstanding	**284,826,000**

Data as of 05/24/13 4:00 p.m. ET

Recent Headlines & Events

05/16/13 - 12:15 p.m.
Tyson Foods Names Animal Well-Being Advisory Panel

05/14/13 - 8:44 a.m.
Tyson Tells Investors New Product Innovation is Key

05/06/13 - 7:30 a.m.
Tyson Weathers Second Quarter Challenges; Expects Strong Second Half of Year

Date	Title
08/05/13	Q3 2013 Tyson Foods Earnings Release
08/05/13	Q3 2013 Tyson Foods Earnings Conference Call
11/18/13	Q4 2013 Tyson Foods Earnings Release

Analyst Estimates / Ratings

Mean Recommendation: 1.9

Sell Strong Buy

EPS Trend				
		Current	30 Days Ago	90 Days Ago
QTR	Jun 13	0.58	0.54	0.54
QTR	Sep 13	0.67	0.63	0.60
QTR	Dec 13	0.61	0.56	0.57
QTR	Mar 14	0.57	0.57	0.56
FY	Sep 13	2.08	2.09	2.08
FY	Sep 14	2.51	2.42	2.38

SEC Filings

Filing Date	Form
05/17/13	4
05/13/13	4
05/09/13	4
05/08/13	4

Board of Directors

John Tyson

Barbara A. Tyson

Jim Kever

Albert C. Zapanta

Kevin McNamara

Brad T. Sauer

Robert C. Thurber

Kathleen M. Bader

Gaurdie E. Banister Jr.

Ownership Summary

Shareholders

	Holders	Value ($MM)	% O/S	Shares
Institution	563	6,874.78	98.4	280,313,598
Mutual Fund	917	2,212.01	33.5	95,360,475
Insider *	59	449.22	6.3	18,005,001

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	18,081,673	6.4	1,032,482	03/31/13
AllianceBernstein L.P.	14,110,483	5.0	-3,264,280	03/31/13
State Street Global Advisors (US)	12,766,513	4.5	-275,284	03/31/13
BlackRock Institutional Trust Company, N.A.	11,541,374	4.1	900,519	03/31/13
Acadian Asset Management LLC	11,260,714	4.0	-80,489	03/31/13
Columbia Management Investment Advisers, LLC	8,415,244	3.0	-365,946	03/31/13
Jennison Associates LLC	8,206,958	2.9	-3,473,221	03/31/13
Aronson Johnson & Ortiz, L.P.	7,514,100	2.6	6,643,800	03/31/13
LSV Asset Management	7,448,059	2.6	-188,523	03/31/13
Invesco Advisers, Inc.	5,824,501	2.0	909,380	03/31/13

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Minimum 20 minutes delayed